# First Source's Online Application Tutorial



## **About**

#### **Online Application Portal**

For your convenience, you will now be able to login with your own username and password to First Source's Community Giveback Portal and build a profile for your organization where all community requests will filter through. You will be able to check request status, place multiple requests and edit your profile as needed.

Link to start a new donation application can be found on the First Source webpage: <a href="https://www.fsource.org/givesback">https://www.fsource.org/givesback</a>

#### Helpful Tips:

Limit your use of bullets and other formatting Copy and paste as needed

Add <u>mail@grantapplicaiton.com</u> to your safe senders list to ensure you receive all system communications.

Please note, we do not give to political or religious affiliations or personal fundraisers. Your completed form request does not constitute an immediate approval. Our Community Donations Committee will review your request, ensuring alignment with our filters and allocated budget. Please allow 30 days for review, 60 days for fulfillment.

# Application Log-In Page

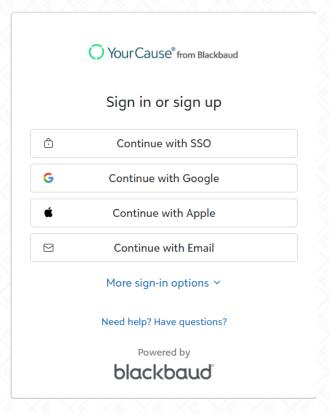
This is the application login page. Here you will either need to create a new account (if new applicant) or use your existing login if you have created an account previously. It is imperative that you use your functional and monitored e-mail address as your login e-mail.

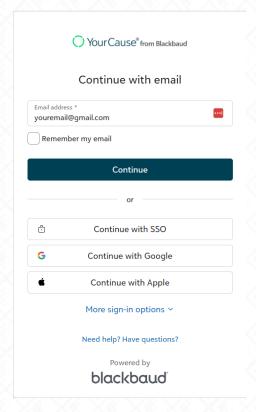
### blackbaud

Applicant Portal	
ENTER YOUR ACCOUNT DETAILS BELOW  Email address*	If you are a returning applicant, enter your Email followed by your Password on the following page.
Remember me	
Need help signing in?  Create account  If you are  Create ac	a first-time applicant, select

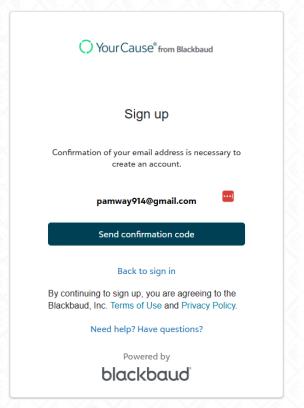
## Create An Account or Sign-in

Sign in using one of these methods below.





Once you receive confirmation code you will be asked to create a password.





## Start New Application



## Request A Donation View Guidelines

Program is accepting applications

First Source is proud to be an active participant in our community. It's part of who we are. Our mission is: To improve the quality of life of our Employees, Members and communities we serve. At our core, we are an educational financial institution, originally founded as Utica Teachers Federal Credit Union. As such, we strive to be involved with community organizations and needs that have an educational component or impact.

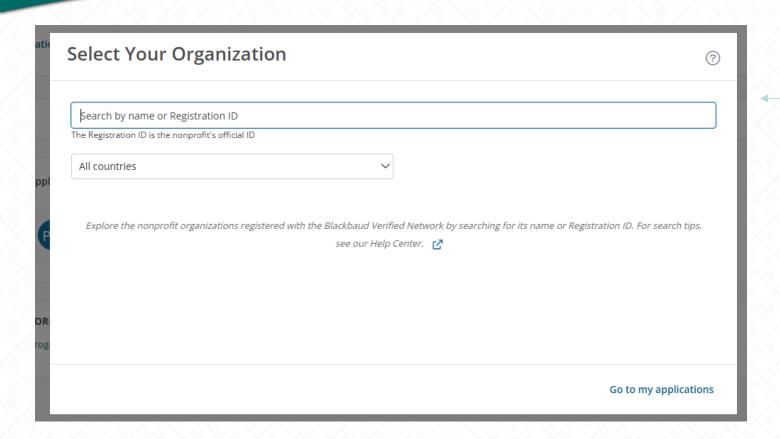
View all my applications



First time users will click on **Start new** application. If you are a current user, you may **View all my applications** and/or **Start new application**.



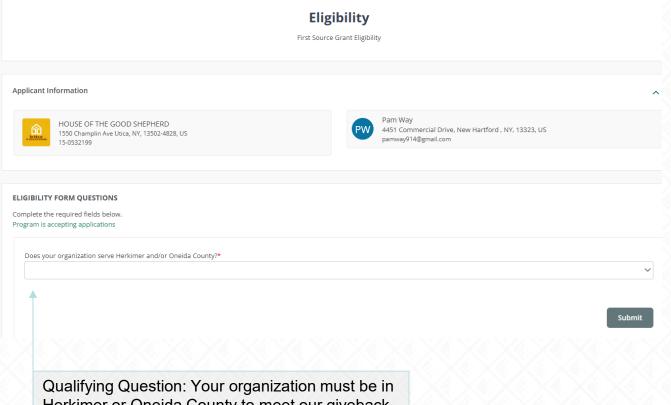
# Find Your Organization



Search for your organization and once it comes up, hit select. Your nonprofit must be registered to show up.



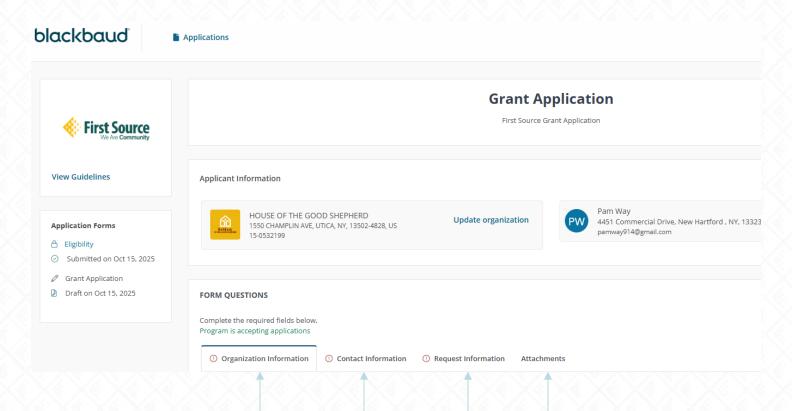
# Eligibility Test



Qualifying Question: Your organization must be in Herkimer or Oneida County to meet our giveback criteria.



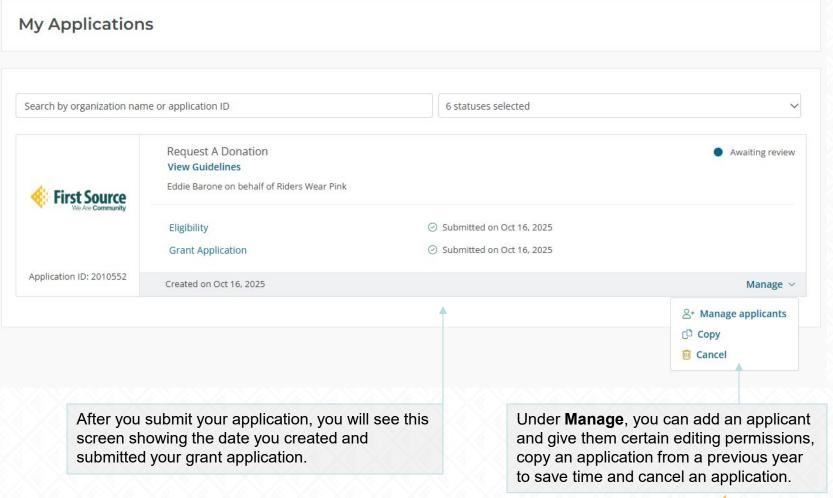
## Welcome to your Dashboard



This is your dashboard. Under **Form Questions**, complete all required information under each of the 4 tabs to complete your grant application. Remember to hit submit when you are finished.



## **Application Status**





## **Confirmation Email**



#### **Application Submitted**

Dear applicant

You have successfully submitted your application for the following program:

First Source Federal Credit Union / Request A Donation

Application ID: 2010552

Form Submitted: Grant Application

Sincerely,

First Source Federal Credit Union

Once you have successfully submitted your grant application, you will receive an email letting you know we received it. Please then allow 30 days for a response.



## Questions & Inquiries

If you have any questions about filling out the online application or the process, you may contact an employee in the Community department at:

Community@fsource.org

